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Attorneys for Defendants

Moody's Corporation, Moody's Investors Service, Inc.,

and Raymond McDaniel

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

ILYA ERIC KOLCHINSKY, Plaintiff, v. MOODY'S CORPORATION, MOODY'S INVESTORS SERVICE, INC., and RAYMOND MCDANIEL, Defendants.	Civil Action No. 10-6840 (PAC) DEFENDANTS MOODY'S CORPORATION AND MOODY'S INVESTORS SERVICE, INC.'S, NOTICE OF MOTION TO DISMISS <i>ELECTRONICALLY FILED</i>
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PLEASE TAKE NOTICE, that upon the accompanying Memorandum of Law, Declaration of Joseph A. Nuccio and exhibits thereto, and all of the papers and proceedings herein, Defendants Moody's Investors Service, Inc., and Moody's Corporation (collectively, the "Moody's Defendants"), through their undersigned counsel, will move this Court on a date to be determined, before the Honorable Paul A. Crotty, United States District Court Judge for the Southern District of New York, for an Order, pursuant to Rule 12(b)(6) of the Federal Rules of

Civil Procedure, granting the Moody's Defendants' motion to dismiss all claims against them in the Amended Complaint.

Respectfully submitted,

Morgan, Lewis & Bockius LLP

Attorneys for Moody's Corporation, Moody's
Investors Service, Inc., and Raymond McDaniel

s/ Joseph A. Nuccio

René M. Johnson

Joseph A. Nuccio

Dated: December 28, 2010